

## 1 Patient Information

Tell us about your child:

Name \_\_\_\_\_  M  F  
 Birthdate \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age \_\_\_\_ SS # \_\_\_\_\_  
 School \_\_\_\_\_ Grade \_\_\_\_\_  
 Hobbies / Sports \_\_\_\_\_  
 Musical Instruments Played \_\_\_\_\_  
 Child's Home Phone ( \_\_\_\_ ) \_\_\_\_\_  
 Child's Home Address \_\_\_\_\_  
 STREET \_\_\_\_\_ APT # \_\_\_\_\_  
 CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
 Parent's E-mail address \_\_\_\_\_

## 2 Responsible Party Information

Who is accompanying your child today?

Name \_\_\_\_\_  
 Relation to Patient \_\_\_\_\_  
 Do you have legal custody of this child?  Y  N  
 If divorce is involved, who is the custodial parent?  
 \_\_\_\_\_  
 May patient information be released to non-custodial parent?  Y  N  
 Whom may we thank for referring you? \_\_\_\_\_  
 Other family members seen by us:  
 \_\_\_\_\_  
 Parent's Marital Status:  
 Single  Married  Divorced  Widowed  Separated

## 3 Parental Information

Mother  Stepmother  Guardian  
 Name \_\_\_\_\_  
 Birthdate \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age \_\_\_\_ SS # \_\_\_\_\_  
 Home Phone ( \_\_\_\_ ) \_\_\_\_\_ Work Phone ( \_\_\_\_ ) \_\_\_\_\_  
 Employer \_\_\_\_\_  
 Occupation \_\_\_\_\_ Years Employed \_\_\_\_\_

Father  Stepfather  Guardian  
 Name \_\_\_\_\_  
 Birthdate \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age \_\_\_\_ SS # \_\_\_\_\_  
 Home Phone ( \_\_\_\_ ) \_\_\_\_\_ Work Phone ( \_\_\_\_ ) \_\_\_\_\_  
 Employer \_\_\_\_\_  
 Occupation \_\_\_\_\_ Years Employed \_\_\_\_\_

## 4 Person Responsible for Account

Name \_\_\_\_\_ SS # \_\_\_\_\_  
 Relation to Patient \_\_\_\_\_  
 Home Phone ( \_\_\_\_ ) \_\_\_\_\_ Work Phone ( \_\_\_\_ ) \_\_\_\_\_  
 Employer \_\_\_\_\_  
 Billing Address \_\_\_\_\_  
 STREET \_\_\_\_\_ APT # \_\_\_\_\_  
 CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

Who is responsible for making appointments?

Name \_\_\_\_\_  
 Home Phone ( \_\_\_\_ ) \_\_\_\_\_ Work Phone ( \_\_\_\_ ) \_\_\_\_\_

## 5 Patient Orthodontic Insurance

PRIMARY INSURANCE

Orthodontic Coverage  Y  N Dental Coverage  Y  N  
 Insurance Co. Name \_\_\_\_\_  
 Insurance Co. Address \_\_\_\_\_  
 STREET \_\_\_\_\_ SUITE # \_\_\_\_\_  
 CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
 Insurance Co. Phone ( \_\_\_\_ ) \_\_\_\_\_  
 Group # (Plan, Local, or Policy #) \_\_\_\_\_  
 Policy Owner's Name \_\_\_\_\_  
 Policy Owner's Relation to Patient \_\_\_\_\_  
 Policy Owner's Birthdate \_\_\_\_ / \_\_\_\_ / \_\_\_\_ ID # \_\_\_\_\_  
 Policy Owner's Employer \_\_\_\_\_  
 Employer Address \_\_\_\_\_  
 STREET \_\_\_\_\_ SUITE # \_\_\_\_\_  
 CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

SECONDARY INSURANCE

Orthodontic Coverage  Y  N Dental Coverage  Y  N  
 Insurance Co. Name \_\_\_\_\_  
 Insurance Co. Address \_\_\_\_\_  
 STREET \_\_\_\_\_ SUITE # \_\_\_\_\_  
 CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
 Insurance Co. Phone ( \_\_\_\_ ) \_\_\_\_\_  
 Group # (Plan, Local, or Policy #) \_\_\_\_\_  
 Policy Owner's Name \_\_\_\_\_  
 Policy Owner's Relation to Patient \_\_\_\_\_  
 Policy Owner's Birthdate \_\_\_\_ / \_\_\_\_ / \_\_\_\_ ID # \_\_\_\_\_  
 Policy Owner's Employer \_\_\_\_\_  
 Employer Address \_\_\_\_\_  
 STREET \_\_\_\_\_ APT # \_\_\_\_\_  
 CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

## 6 Emergency Contact Information

In the event of an emergency, whom should we contact?

Name \_\_\_\_\_

Relation to Patient \_\_\_\_\_ Phone (\_\_\_\_\_) \_\_\_\_\_

Address \_\_\_\_\_

STREET

APT #

CITY

STATE

ZIP

## 7 Patient Dental History

Child's General Dentist \_\_\_\_\_

Present  Previous Date of last visit \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Has your child ever had injury to his / her:  Mouth  Teeth  Chin

Have adenoids or tonsils been removed? .....  Y  N

Does your child have any missing or extra permanent teeth? ....  Y  N

Has your child ever experienced any pain / discomfort in the jaw (TMJ / TMD)? .....  Y  N

Does your child brush his / her teeth daily? .....  Y  N

Does your child floss his / her teeth daily? .....  Y  N

Has your child ever experienced any of the following?

Y N Clenching / Grinding Teeth Y N Nursing / Bottle Habits

Y N Lip Sucking / Biting Y N Speech Problems

Y N Mouth Breather Y N Thumb / Finger Sucking

Y N Nail Biting Y N Tongue Thrust

Has your child ever been evaluated for orthodontic treatment?  Y  N

What would you like orthodontics to accomplish? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## 8 Patient Medical History

Child's Physician \_\_\_\_\_

Present  Previous Date of last visit \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Is your child under the care of a physician? .....  Y  N

Has puberty begun? .....  Y  N

GIRLS: has menstruation begun? .....  Y  N

Describe your child's current physical health:  Good  Fair  Poor

Has your child ever taken Phen-Fen? (Redux or Pondimin) .....  Y  N

If yes, when? \_\_\_\_\_

Please list all drugs your child is currently taking \_\_\_\_\_

\_\_\_\_\_

Please list all drugs / things your child is allergic to \_\_\_\_\_

\_\_\_\_\_

Has the patient ever had any of the following diseases or medical problems?

Y N Abnormal Bleeding Y N Convulsions / Epilepsy

Y N ADD / ADHD Y N Diabetes

Y N Allergies to Any Drugs Y N Handicaps / Disabilities

Y N Allergies to Latex / Metals Y N Hearing Impairment

Y N Allergy to Plastic Y N Heart Murmur

Y N Any Hospital Stays Y N Hemophilia

Y N Any Operations Y N Hepatitis

Y N Artificial Bones / Joints Y N HIV+ / AIDS

Y N Artificial Valves Y N Kidney / Liver Problems

Y N Asthma Y N Lupus

Y N Cancer Y N Rheumatic / Scarlet Fever

Y N Congenital Heart Defect Y N Tuberculosis (TB)

Please discuss any medical problems your child has had \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Thank you for filling out this form!**

I understand that the information that I have given is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and that it is my responsibility to inform this office of any changes in my child's medical status. I authorize the dental staff to perform any necessary dental services that my child may need during diagnosis and treatment with my informed consent.

SIGNATURE OF PARENT OR GUARDIAN \_\_\_\_\_ DATE \_\_\_\_\_

This office reserves the right to verify the credit status of potential patients and / or parents of patients prior to extending credit treatment fees and may, at the discretion of the office, use the services of one or more credit reporting services.

SIGNATURE OF PARENT OR GUARDIAN \_\_\_\_\_ DATE \_\_\_\_\_

If this office accepts insurance, I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover. I hereby authorize payment of the group insurance benefits directly to this office.

SIGNATURE OF PARENT OR GUARDIAN \_\_\_\_\_ DATE \_\_\_\_\_

The parent or guardian who accompanies the child is responsible for payment.

Our office is HIPAA Compliant and is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.